## FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 6980] July 28, 1972]

# Treasury Refunding and Cash Offering

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books are open until 5 p.m., Wednesday, August 2 (except as indicated below), for an offering of —

5% percent Treasury Notes of Series F-1976, at 99.75, dated August 15, 1972, maturing February 15, 1976;

61/4 percent Treasury Notes of Series A-1979, at par, dated August 15, 1972, maturing August 15, 1979; and

63% percent Treasury Bonds of 1984, at 99.40, dated August 15, 1972, maturing August 15, 1984.

The notes and bonds are being offered in exchange for notes and bonds maturing during the remainder of 1972; in addition, the  $6\frac{1}{4}\%$  notes and the  $6\frac{3}{8}\%$  bonds are being offered in exchange for certain notes and bonds maturing in November 1974 and February 1975. The  $6\frac{3}{8}\%$  bonds are also being offered for cash to individuals in amounts not to exceed \$10,000 for any one person. The terms of the offering are set forth in Treasury Department Circulars Nos. 7-72, 8-72, and 9-72, Public Debt Series, all dated July 27, 1972; a copy of each is printed on the following pages.

To be timely subscriptions must be received at this Bank or its Buffalo Branch by 5 p.m., Wednesday, August 2, 1972, except that subscriptions postmarked before midnight Tuesday, August 1, will be deemed timely. In addition, subscriptions from individuals exchanging registered securities or subscribing for cash will be received until 5 p.m., Friday, August 4, and will be deemed timely if postmarked before midnight, August 3.

The payment and delivery date for the securities will be August 15.

The minimum denomination of 6% percent Treasury Bonds of 1984 being offered is \$1,000.

## $Exchange\ subscriptions$

Coupons dated August 15, 1972 on the securities surrendered should be detached and cashed when due. Coupons dated subsequent to August 15, 1972 must be attached to the appropriate securities when they are surrendered.

Only banking institutions may submit subscriptions for account of customers. On any subscription for account of an individual of more than \$200,000 for a specific security, the customer's name must be furnished. On subscriptions for \$200,000 or less for a specific security for account of an individual, banking institutions may consolidate the subscriptions and report the total number and amount. On subscriptions of any amount for account of customers other than individuals, their names and locations must be furnished. On subscriptions for account of customers of correspondent banks, the names of such customers and, if not individuals, their locations must be furnished.

If registered securities are desired in exchange, a separate registration schedule, copies of which are enclosed, must be executed and submitted with the subscription forms.

Subscribers are required to certify that at the time the subscription is entered the securities surrendered were owned and delivery was accepted by the subscriber, or that such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Cash subscriptions for the notes will not be accepted.

Cash subscriptions — 6\% bonds

Subscriptions for cash must be accompanied by payment of 10 percent of the amount of bonds applied for. Cash subscriptions will be allotted in full and payment therefor must be completed by Tuesday, August 15, in cash or other funds immediately available to the Treasury by that date. Any check payable to this Bank that is received at this Bank by Wednesday, August 9, will be considered timely, provided the check is drawn on a bank in the Second Federal Reserve District.

Banking institutions generally may submit subscriptions for account of customers, provided the customers are individuals and the names of the customers are set forth in such subscriptions. Individuals may submit subscriptions only for their own account. Banking institutions are urged to enter subscriptions with the Federal Reserve Bank or Branch in the District in which they are located.

Alfred Hayes,

President.

# UNITED STATES OF AMERICA 5% PERCENT TREASURY NOTES OF SERIES F-1976

Dated and bearing interest from August 15, 1972

Due February 15, 1976

DEPARTMENT CIRCULAR Public Debt Series — No. 7-72

# THE DEPARTMENT OF THE TREASURY, Office of the Secretary,

Washington, July 27, 1972.

### I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 57/8 percent Treasury Notes of Series F-1976, at 99.75 percent of their face value, in exchange for the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:
  - (1) 5 percent Treasury Notes of Series E-1972, due August 15, 1972;

- (2) 4 percent Treasury Bonds of 1972, due August 15, 1972; or
- (3) 2½ percent Treasury Bonds of 1967-72, due September 15, 1972, with a cash payment of \$1.12220 per \$1,000 to the United States;
- (4) 6 percent Treasury Notes of Series F-1972, due November 15, 1972, with a cash payment of \$4.20838 per \$1,000 to subscribers; or
- (5) 2½ percent Treasury Bonds of 1967-72, due December 15, 1972, with a cash payment of \$6.00915 per \$1,000 to the United States.

Interest will be adjusted as of August 15, 1972, on the securities due September 15, November 15 and December 15, 1972. Payments on account of accrued interest and cash adjustments will be made as set forth in Section IV hereof. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open until 5:00 p.m., local time, August 2, 1972, for the receipt of subscriptions, except that individuals exchanging registered securities will be permitted to submit subscriptions until 5:00 p.m., local time, August 4, 1972.

2. In addition, holders of the securities enumerated in Paragraph 1 of this section are offered the privilege of exchanging all or any part of them for 6½ percent Treasury Notes of Series A-1979, or 6½ percent Treasury Bonds of 1984, which offerings are set forth in Department Circulars, Public Debt Series — Nos. 8-72 and 9-72, issued simultaneously with this circular.

### II. DESCRIPTION OF NOTES

- 1. The notes will be dated August 15, 1972, and will bear interest from that date at the rate of 57/8 percent per annum, payable semiannually on February 15 and August 15 in each year until the principal amount becomes payable. They will mature February 15, 1976, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The notes will be subject to the general regulations of The Department of the Treasury, now or hereafter prescribed, governing United States notes.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks

and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and The Department of the Treasury are authorized to act as official agencies.

2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

### IV. PAYMENT

- 1. Payment for the face amount of notes allotted hereunder must be made on or before August 15, 1972, or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished.
- 2. 5 percent notes of Series E-1972 and 4 percent Bonds of 1972. When payment is made with securities in bearer form, coupons dated August 15, 1972, should be detached and cashed when due. When payment is made with registered securities, the final interest due on August 15, 1972, will be paid by issue of interest checks in regular course to holders of record on July 14, 1972, the date the transfer books closed. A cash payment of \$2.50 per \$1,000 on account of the issue price of the new notes will be made to subscribers.
- 3. 2½ percent bonds of September 15, 1967-72. When payment is made with bonds in bearer form, coupons dated September 15, 1972, must be attached to the bonds when surrendered. Accrued interest from March 15 to August 15, 1972 (\$10.39402 per \$1,000) plus the payment on account of the issue price of the new notes (\$2.50 per \$1,000) will be credited and the cash payment (\$1.12220 per \$1,000) due the United States will be charged, and the difference of \$11.77182 per \$1,000 will be paid to subscribers.
- 4. 6 percent notes of Series F-1972. When payment is made with notes in bearer form, coupons dated November 15, 1972, must be attached to the notes when surrendered. Accrued interest from May 15 to August 15, 1972 (\$15.00000 per \$1,000) plus the payment on account of the issue price of the new notes (\$2.50 per \$1,000) and the cash payment (\$4.20838)

per \$1,000), a total of \$21.70838 per \$1,000, will be paid to subscribers.

- 5. 2½ percent bonds of December 15, 1967-72.— When payment is made with bonds in bearer form, coupons dated December 15, 1972, must be attached to the bonds when surrendered. Accrued interest from June 15 to August 15, 1972 (\$4.16667 per \$1,000) plus the payment on account of the issue price of the new notes (\$2.50 per \$1,000) will be credited, the payment due the United States (\$6.00915 per \$1,000) will be charged, and the difference (\$0.65752 per \$1,000) will be paid to subscribers.
- 6. Payments due subscribers will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District, following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon.

#### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Registered securities tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of The Department of the Treasury governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the

expense and risk of the holder. If the notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 5% percent Treasury Notes of Series F-1976"; if the notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 5% percent Treasury Notes of Series F-1976 in the name of ...."; if notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 5% percent Treasury Notes of Series F-1976 in coupon form to be delivered to ....".

### VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

GEORGE P. SHULTZ, Secretary of the Treasury.

# UNITED STATES OF AMERICA 6¼ PER CENT TREASURY NOTES OF SERIES A-1979

Dated and bearing interest from August 15, 1972

Due August 15, 1979

DEPARTMENT CIRCULAR Public Debt Series — No. 8-72

### I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 6½ percent Treasury Notes of Series A-1979, at par, in exchange for the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:

## THE DEPARTMENT OF THE TREASURY,

Office of the Secretary, Washington, July 27, 1972.

- (1) 5 percent Treasury Notes of Series E-1972, dated May 15, 1971, due August 15, 1972;
- (2) 4 percent Treasury Bonds of 1972, dated September 15, 1962, due August 15, 1972;
- (3) 2½ percent Treasury Bonds of 1967-72, dated October 20, 1941, due September 15,

- 1972, with a cash payment of \$1.12220 per \$1,000 to the United States;
- (4) 6 percent Treasury Notes of Series F-1972, dated June 29, 1971, due November 15, 1972, with a cash payment of \$4.20838 per \$1,000 to subscribers;
- (5) 2½ percent Treasury Bonds of 1967-72, dated November 15, 1945, due December 15, 1972, with a cash payment of \$6.00915 per \$1,000 to the United States;
- (6) 5¾ percent Treasury Notes of Series A-1974, dated November 15, 1967, due November 15, 1974, with a cash payment of \$6.10880 per \$1,000 to subscribers;
- (7) 37/8 percent Treasury Bonds of 1974, dated December 2, 1957, due November 15, 1974, with a cash payment of \$30.23856 per \$1,000 to the United States;
- (8) 534 percent Treasury Notes of Series A-1975, dated February 15, 1968, due February 15, 1975, with a cash payment of \$3.06136 per \$1,000 to subscribers; or
- (9) 5% percent Treasury Notes of Series E-1975, dated October 22, 1971, due February 15, 1975, with a cash payment of \$5.81659 per \$1,000 to subscribers.

Interest will be adjusted as of August 15, 1972, on the securities due subsequent to that date. Payments on account of accrued interest and eash adjustments will be made as set forth in Section IV hereof. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open until 5:00 p.m., local time, August 2, 1972, for the receipt of subscriptions, except that individuals exchanging registered securities will be permitted to submit subscriptions until 5:00 p.m., local time, August 4, 1972.

### 2. In addition,

- (a) Holders of all the securities enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of them for 63% percent Treasury Bonds of 1984, which offering is set forth in Department Circular, Public Debt Series — No. 9-72, and
- (b) Holders of the securities maturing in 1972 are offered the privilege of exchanging all or any part of them for 5% percent Treasury Notes of Series F-1976, which offering is set forth in Department Circular, Public Debt Series No. 7-72. These two circulars are being issued simultaneously with this circular.
- 3. Optional recognition of gain or loss for Federal income tax purposes on securities due in 1974 and

- 1975. Pursuant to the provisions of section 1037(a) of the Internal Revenue Code of 1954, the Secretary of the Treasury hereby declares that gain or loss for Federal income tax purposes upon the exchange with the United States of the securities due in 1974 and 1975 enumerated in Paragraph 1 of this section solely for the 6½ percent Treasury Notes of Series A-1979 may be recognized either
  - (1) in the taxable year of the exchange, or
  - (2) in the taxable year of disposition or redemption of the new obligations.

In the case of either option, any gain realized on the exchange to the extent that money (other than as an interest adjustment) is received by the security holder in connection with the exchange must be recognized as gain for the taxable year of the exchange.

### II. DESCRIPTION OF NOTES

- 1. The notes will be dated August 15, 1972, and will bear interest from that date at the rate of 6½ percent per annum, payable semiannually on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1979, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The notes will be subject to the general regulations of The Department of the Treasury, now or hereafter prescribed, governing United States notes.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks

and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and The Department of the Treasury are authorized to act as official agencies.

2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

### IV. PAYMENT

- 1. Payment for the face amount of notes allotted hereunder must be made on or before August 15, 1972, or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished. Payments due to subscribers (Paragraphs 3, 4, 6, 8 and 9 below) will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District, following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon. Payments due from subscribers (Paragraphs 5 and 7 below) should accompany the subscription.
- 2. 5 percent notes of Series E-1972 and 4 percent bonds of 1972. When payment is made with securities in bearer form, coupons dated August 15, 1972, should be detached and cashed when due.\*
- 3. 2½ percent bonds of September 15, 1967-72.— When payment is made with bonds in bearer form, coupons dated September 15, 1972, must be attached to the bonds when surrendered. Accrued interest from March 15 to August 15, 1972 (\$10.39402 per \$1,000) will be credited, the payment due the United States (\$1.12220 per \$1,000) will be charged, and the difference (\$9.27182 per \$1,000) will be paid to subscribers.
- 4. 6 percent notes of Series F-1972. When payment is made with notes in bearer form, coupons dated November 15, 1972, must be attached to the notes when surrendered. Accrued interest from May 15 to August 15, 1972 (\$15.00000 per \$1,000), plus

the cash payment (\$4.20838 per \$1,000), a total of \$19.20838 per \$1,000, will be paid to subscribers.

- 5. 2½ percent bonds of December 15, 1967-72.— When payment is made with bonds in bearer form, coupons dated December 15, 1972, must be attached to the bonds when surrendered. Accrued interest from June 15 to August 15, 1972 (\$4.16667 per \$1,000) will be credited, the payment due the United States (\$6.00915 per \$1,000) will be charged, and the difference (\$1.84248 per \$1,000) must be paid to the United States.
- 6. 53/4 percent notes of Series A-1974.— When payment is made with notes in bearer form, coupons dated November 15, 1972, and all subsequent coupons, must be attached to the notes when surrendered. Accrued interest from May 15 to August 15, 1972 (\$14.37500 per \$1,000), plus the cash payment (\$6.10880 per \$1,000), a total of \$20.48380 per \$1,000, will be paid to subscribers.
- 7. 37/8 percent bonds of 1974. When payment is made with bonds in bearer form, coupons dated November 15, 1972, and all subsequent coupons, must be attached to the bonds when surrendered. Accrued interest from May 15 to August 15, 1972 (\$9.68750 per \$1,000) will be credited, the payment due the United States (\$30.23856 per \$1,000) will be charged, and the difference (\$20.55106 per \$1,000) must be paid to the United States.
- 8. 53/4 percent notes of Series A-1975. When payment is made with notes in bearer form, coupons dated February 15,1973, and all subsequent coupons, must be attached (August 15, 1972, coupons should be detached\*) to the notes when surrendered. A cash payment of \$3.06136 per \$1,000 will be paid to subscribers.
- 9. 57/8 percent notes of Series E-1975. When payment is made with notes in bearer form, coupons dated February 15, 1973, and all subsequent coupons, must be attached (August 15, 1972, coupons should be detached\*) to the notes when surrendered. A cash payment of \$5.81659 per \$1,000 will be paid to subscribers.

### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Registered securities tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of The Department of the Treasury governing assignments for transfer or exchange, in one of the forms hereafter set forth, and

<sup>\*</sup> Interest due on August 15, 1972, on registered securities will be paid by issue of interest checks in regular course to holders of record on July 14, 1972, the date the transfer books closed.

thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 61/4 percent Treasury Notes of Series A-1979"; if the notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 61/4 percent Treasury Notes of Series A-1979 in the name of .....'; if notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 61/4 percent Treasury Notes of Series A-1979 in coupon form to be delivered to ...... 

### VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

GEORGE P. SHULTZ, Secretary of the Treasury.

# UNITED STATES OF AMERICA 6% PERCENT TREASURY BONDS OF 1984

Dated and bearing interest from August 15, 1972

Due August 15, 1984

DEPARTMENT CIRCULAR Public Debt Series — No. 9-72

## THE DEPARTMENT OF THE TREASURY,

Office of the Secretary,
Washington, July 27, 1972.

### I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers bonds of the United States, designated 6% percent Treasury Bonds of 1984, at 99.40 percent of their face value, in exchange for the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:
  - (1) 5 percent Treasury Notes of Series E-1972, dated May 15, 1971, due August 15, 1972;
  - (2) 4 percent Treasury Bonds of 1972, dated September 15, 1962, due August 15, 1972;
  - (3) 2½ percent Treasury Bonds of 1967-72, dated October 20, 1941, due September 15, 1972, with a cash payment of \$1.12220 per \$1,000 to the United States;
  - (4) 6 percent Treasury Notes of Series F-1972, dated June 29, 1971, due November 15, 1972, with a cash payment of \$4.20838 per \$1,000 to subscribers;
  - (5) 2½ percent Treasury Bonds of 1967-72, dated November 15, 1945, due December 15,

- 1972, with a cash payment of \$6.00915 per \$1,000 to the United States;
- (6) 53/4 percent Treasury Notes of Series A-1974, dated November 15, 1967, due November 15, 1974, with a cash payment of \$6.10880 per \$1,000 to subscribers;
- (7) 37/s percent Treasury Bonds of 1974, dated December 2, 1957, due November 15, 1974, with a cash payment of \$30.23856 per \$1,000 to the United States;
- (8) 53/4 percent Treasury Notes of Series A-1975, dated February 15, 1968, due February 15, 1975, with a cash payment of \$3.06136 per \$1,000 to subscribers; or
- (9) 57/8 percent Treasury Notes of Series E-1975, dated October 22, 1971, due February 15, 1975, with a cash payment of \$5.81659 per \$1,000 to subscribers.

Interest will be adjusted as of August 15, 1972 on the securities due subsequent to that date. Payments on account of accrued interest and cash adjustments will be made as set forth in Section IV hereof. In addi-

tion, the Secretary of the Treasury offers the bonds to natural persons in their own right for cash, not to exceed \$10,000 to any one person. The books will be open until 5:00 p.m., local time, August 2, 1972, for the receipt of subscriptions, except that individuals subscribing for cash, or exchanging registered securities, will be permitted to submit subscriptions until 5:00 p.m., local time, August 4, 1972.

### 2. In addition,

- (a) Holders of all the securities enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of them for 6½ percent Treasury notes of Series A-1979, which offering is set forth in Department Circular, Public Debt Series No. 8-72, and
- (b) Holders of the securities maturing in 1972, are offered the privilege of exchanging all or any part of them for 57/8 percent Treasury Notes of Series F-1976, which offering is set forth in Department Circular, Public Debt Series — No. 7-72. These two circulars are being issued simultaneously with this circular.
- 3. Optional recognition of gain or loss for Federal income tax purposes on securities due in 1974 and 1975. Pursuant to the provisions of section 1037 (a) of the Internal Revenue Code of 1954, the Secretary of the Treasury hereby declares that gain or loss for Federal income tax purposes upon the exchange with the United States of the securities due in 1974 and 1975 enumerated in Paragraph 1 of this section solely for the 63% percent Treasury Bonds of 1984 may be recognized either
  - (1) in the taxable year of the exchange, or
  - (2) in the taxable year of disposition or redemption of the new obligations.

In the case of either option, any gain realized on the exchange to the extent that money (other than as an interest adjustment) is received by the security holder in connection with the exchange must be recognized as gain for the taxable year of the exchange.

### II. DESCRIPTION OF BONDS

- 1. The bonds will be dated August 15, 1972, and will bear interest from that date at the rate of 63% percent per annum, payable semi-annually on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1984, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code

- of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The bonds will be subject to the general regulations of The Department of the Treasury, now or hereafter prescribed, governing United States bonds.

### III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Only the Federal Reserve Banks and The Department of the Treasury are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers, provided the names of customers subscribing for cash are set forth in such subscriptions. Others than banking institutions will not be permitted to enter cash subscriptions except for their own account.
- 2. Cash subscriptions, which may not exceed \$10,000 from any one person, must be accompanied by payment of 10 percent of the face amount of bonds applied for.
- 3. Banking institutions in submitting cash subscriptions for customers will be required to certify that they have no beneficial interest in any such subscriptions.
- 4. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of bonds applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

### IV. PAYMENT

- 1. Payment for the face amount of bonds allotted hereunder in exchange for securities of the issues enumerated in Paragraph 1 of Section I hereof, must be made on or before August 15, 1972, or on later allotment, and may be made only in a like face amount of such securities, which should accompany the subscription. On cash subscriptions payment at 99.40 percent of their face value and accrued interest, if any, for bonds allotted hereunder, must be completed on or before August 15, 1972, in cash or other funds fully collectible by that date. In every case where full payment is not completed, the payment with the application up to 10 percent of the amount of bonds allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Payment will not be deemed to have been completed where registered bonds are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished. Payments due to subscribers (paragraphs 2, 3, 4, 5, 6, 8 and 9 below) will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District, following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon. Payments due from subscribers (paragraph 7 below) should accompany the subscription.
- 2. 5 percent notes of Series E-1972 and 4 percent bonds of 1972. When payment is made with securities in bearer form, coupons dated August 15, 1972, should be detached and cashed when due.\* A cash payment of \$6.00 per \$1,000 on account of the issue price of the new bonds will be made to subscribers.
- 3. 2½ percent bonds of September 15, 1967-72.— When payment is made with bonds in bearer form, coupons dated September 15, 1972, must be attached to the bonds when surrendered. Accrued interest from March 15 to August 15, 1972 (\$10.39402 per \$1,000) plus the payment on account of the issue price of the new bonds (\$6.00 per \$1,000) will be credited, the payment (\$1.12220 per \$1,000) due the United States will be charged, and the difference (\$15.27182 per \$1,000) will be paid subscribers.
- 4. 6 percent notes of Series F-1972. When payment is made with notes in bearer form, coupons dated November 15, 1972, must be attached to the notes when surrendered. Accrued interest from May 15 to August 15, 1972 (\$15.00000 per \$1,000), the payment on account of the issue price of the new bonds (\$6.00 per \$1,000) and the cash payment (\$4.20838 per \$1,000) a total of \$25.20838 per \$1,000 will be paid to subscribers.

- 5. 2½ percent Bonds of December 15, 1967-72. When payment is made with bonds in bearer form, coupons dated December 15, 1972, must be attached to the bonds when surrendered. Accrued interest from June 15 to August 15, 1972 (\$4.16667 per \$1,000) plus the payment on account of the issue price of the new bonds (\$6.00 per \$1,000) will be credited, the payment due the United States (\$6.00915 per \$1,000) will be charged, and the difference (\$4.15752 per \$1,000) will be paid to subscribers.
- 6. 5\% percent notes of Series A-1974. When payment is made with notes in bearer form, coupons dated November 15, 1972, and all subsequent coupons, must be attached to the notes when surrendered. Accrued interest from May 15 to August 15, 1972 (\\$14.37500 per \\$1,000), the payment on account of the issue price of the new bonds (\\$6.00 per \\$1,000), and the cash payment (\\$6.10880 per \\$1,000), a total of \\$26.48380 per \\$1,000, will be paid to subscribers.
- 7. 37/8 percent bonds of 1974.— When payment is made with bonds in bearer form coupons dated November 15, 1972, and all subsequent coupons, must be attached to the bonds when surrendered. Accrued interest from May 15 to August 15, 1972 (\$9.68750 per \$1,000) plus the payment on account of the issue price of the new bonds (\$6.00 per \$1,000) will be credited, the payment (\$30.23856 per \$1,000) due the United States will be charged, the difference (\$14.55106 per \$1,000) must be paid by subscribers.
- 8. 5\(^3\)/4 percent notes of Series A-1975. When payment is made with notes in bearer form, coupons dated February 15, 1973, and all subsequent coupons, must be attached (August 15, 1972, coupons should be detached\*) to the notes when surrendered. The payment on account of the issue price of the new bonds (\\$6.00 per \\$1000) and the cash payment (\\$3.06136 per \\$1,000), a total of \\$9.06136 per \\$1,000, will be paid to subscribers.
- 9. 57/8 percent notes of Series E-1975. When payment is made with notes in bearer form, coupons dated February 15, 1973, and all subsequent coupons, must be attached (August 15, 1972, coupons should be detached\*) to the notes when surrendered. The payment on account of the issue price of the new bonds (\$6.00 per \$1000) and the cash payment (\$5.81659 per \$1,000), a total of \$11.81659 per \$1,000, will be paid to subscribers.

## V. ASSIGNMENT OF REGISTERED SECURITIES

1. Registered securities tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of The Department of the Treasury governing assignments for transfer or exchange, in one of the forms hereafter set forth, and

<sup>\*</sup> Interest due on August 15, 1972, on registered securities will be paid by issue of interest checks in regular course to holders of record on July 14, 1972, the date the transfer books closed.

thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The securities must be delivered at the expense and risk of the holder. If the bonds are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 6% percent Treasury Bonds of 1984"; if the bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 6% percent Treasury Bonds of 1984 in the name of ....."; if bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 6% percent Treasury Bonds of 1984 in coupon form to be delivered to ....."

### VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

GEORGE P. SHULTZ, Secretary of the Treasury.

TRIPLICATE—TREASURY REPORTS COPY Subscriber's Reference No.

## **EXCHANGE SUBSCRIPTION**

Subscription No. A-3

For United States of America 5% Percent Treasury Notes of Series F-1976 Dated August 15, 1972, Due February 15, 1976

	RESERVE I						Da	ated at	
N GENTLEM	New York,	N. Y.		Attention	: Govern	ment Bond		sion	197
Subj 1972, the of Series	ect to the p undersigne	d hereb	y subsci	ribes, at	99.75, for T	United Stat	es of	2, Public Debt Series America 5% percent enders in payment the	Treasury Notes
Deli	vered to yo	u herev						\$	
To b	e delivered	l by						\$	
*(Plea	ase fill in on t	the revers	se side the			URRENDI		this Subscription.'')	
						n No. 1 abov		Total Amount	(Do not fill in this column) To Subscriber
5% Notes	s, E-1972 (d	detach c	oupons)				(1)	\$	
4% Bond	s of 8/15/	72 (deta	ich coup	ons)			(2)	\$	
2½ % Bo	nds of 9/1	5/72 (c	oupons a	attached)			(3)	\$	
6% Notes	s, F-1972 (	coupons	attached	d)			(4)	\$	
2½ % Bo	nds of 12/1	5/72 (	coupons	attached)			(5)	\$	
	T	otal						\$	
	10	otal							
	mount due su	bscriber	on excha	nge value				r account on your books	
* See S	ection IV of T.	.D. Circula	ar No. 7-72	, Public Del	ot Series, forme	ethod of comput	ting net	adjustments.	
					non min i				
								entered the above-devere owned and deliv	
by the su	abscriber, or criber prior	r such s	securitie	s were co	entracted f	or purchase	e for	value by the subscrib	er for delivery t
THE SUDISC	JIDOI PITOI	00 0110							
					Submi	tted by			
Tol No					A 33				
1el. No					Addre	SS		et, City, State, and Zip Code)	
To Subse	criber:			NON	NEGOTIA	BLE RE	CEIP	T	Subscription No
FEDERAL securities	RESERVE E	BANK OF with su	NEW Y	ork, Fis	scal Agent bered as ab	of the Uni	ited S	tates, hereby acknow	ledges receipt of
5% PEI	RCENT TH	REASU	RY NO	TES OF	SERIES	F-1976			
August 1	es allotted of 15, 1972, in	accord	ance wit	th your i	be deliver instructions	red on G	overnme	Teller ent Bond Division — Issues &	Redemption Section
	ARER SE							Dispose of securities	s issued as follow
Pieces	Denomi- nation	F	ace amou	nt	(Leave th	is space blan	(c)	☐ 1. Deliver ov the unders	er the counter
	\$ 1,000							☐ 2. Hold in member ba	
	5,000							☐ 3. Hold as co	llateral for Trea
	10,000							ury Tax as  ☐ 4. Ship to the	nd Loan Accoun undersigned
	100,000							☐ 5. Special ins	tructions:
	1,000,000	34	i is ob	slisya	chedale	destion s			
	TOTAL	-031	10 mg 21	E-1028	025 1075	1. 12.93			
				1			"		
	AL RESERVE			RK					
Fisca	l Agent of th	ne United	States			tted by			
You are l	ereby author	ized to d	eliver to	(Date)	Subill	occa by			
	4								

Address

To Subscriber: If securities are to be delivered over the

counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

(Name of representative)

(Please print)

(Official signature required)

of securities issued pursuant to this subscription.

(Signature of authorized representative)

whose signature appears below,

gitized for FRASER tp://fraser.stlouisfed.org/ (If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscriptions)

Leave this ace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	TOTAL
graf -		\$
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	(ballada paggos)	SQL-3 Lesson View
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	The source of the control of the con	Pays mer panners do
	The state of the s	of order
	Individuals, not over \$200,000 for each .	Vi-source tra
	Our own account	
	Totals	\$

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired. (See Instruction No. 2 on the reverse side.)

Subscriber's Reference No. (Please type or print legibly and submit in triplicate) Subscription No. A-1 **EXCHANGE SUBSCRIPTION** 

For United States of America 5 //8 Percent Treasury Notes of Series F-1976 Dated August 15, 1972, Due February 15, 1976

2000 1000 100 100 100 100 100 100 100 10	1 209 2700
Important Instructions. 1. A separate subscription form shoul	ld be used (a) for listing bearer securities
surrendered, (b) for listing registered securities surrendered, and (c)	for each group of new securities for which
different delivery instructions are given. 2. Separate subscription for	rms should be used for bearer securities and
registered securities desired in exchange; in addition, a separate regi	istration schedule, available at the Federal
Reserve Bank, must be supplied if registered securities are desired in ex	
original only; all other filled-in matter should appear in triplicate.	4. Amount of securities surrendered and
applied for must be in multiples of \$1,000.	See Hittal
FEDERAL RESERVE BANK OF NEW YORK	P
PEDERAL DESERVE DANK OF NEW YORK	Dated at

I DEBINE INDERVE DANK OF THEW TORK,	Dated at	
Fiscal Agent of the United States,		
New York, N. Y. 10045	1	972
GENTLEMEN: Attention:	Government Bond Division	
Subject to the provisions of Treasury Dep	partment Circular No. 7-72, Public Debt Series, dated July	27,
1070 41 1 1 1 1 1 1 1 00	TT C TT 'L T CL L C L C TT'	

1972, the undersigned hereby subscribes, at 99.75, for United States of America 5% percent Treasury Notes of Series F-1976, in the amount of \$..... \* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... To be withdrawn from securities held by you ..... To be delivered by ..... \*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(See Instruction No. 1 above)

(Do not fill in this column)

Total Amount To Subscriber 4% Bonds of 8/15/72 (detach coupons) ...... (2) \$... 2½% Bonds of 12/15/72 (coupons attached) ...... (5) \$...

Pay net	amount due	subscriber	on	exchange	value	and	interest	adjust	ment:*					
	D By cheel	r						D By	eredit	to our	account	on	TONE	hooka

\* See Section IV of T.D. Circular No. 7-72, Public Debt Series, for method of computing net adjustments.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

(Do :	not fill in box	es below)	(Signature(s) required also on Delivery Instructions below)
GOVERNMENT BOND DIVISION			Submitted by(Please print)
Received	Checked	Canceled	(2 source printy)
			By, By
			Title, Title
l. No			Address(Street, City, State, and Zip Code)

DELIVERY INSTRUCTIONS — EXCHANGE SUBSCRIPTION

For United States of America 57/8 Percent Treasury Notes of Series F-1976

			ED IN EXCHANGE ies — see Instruction No. 2 above)	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Leave this space blank)	1. Deliver over the counter to the undersigned
	\$ 1,000		2	☐ 2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treas- ury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000	art is an elec-	gistration schodule, av	
	TOTAL	1100 200 01 000	AND THE RESERVE OF THE PARTY OF	

he subscriber certifies that the allotted ecurities will be owned solely by the ubscriber.	(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery in structions are given.)
ne subscription books will be en until 5 p.m., August 2, 72. For individuals submitting	Submitted by
gistered securities, books will	Title, Title

be open until 5 p.m., August 4,

Address (Street, City, State, and Zip Code)

(Spaces below are for the use of the Federal Reserve Bank of New York)					
SAFEKEEPING RECORD	Received from Penepar Property Davy on Many Very de la				
Received	Received from Federal Reserve Bank of New York the above-described Un States obligations in the amount subscribed for.				

Checked and delivered (If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000 by an individual you may expecilidate and report only the total amount of securities surrendered for all such subscriptions)

(Leave this bace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	TOTAL
	3000 Y A 3	\$
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	gras and an angle section of the sec	6181×1 ×51183
***************************************	e you berewidh	
(a) U.)	SECURITIES SURRENDERED	
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		PB ( . 2
	(3) (6) (bedrain anoquos) 27/31/3	to stand Nes
	e (a) (bodywill adogues) Skivelia	80 80mo-2
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
		ale supposes the ego
	The second rung are described as the second of the second	
	Individuals, not over \$200,000 for each .	¥1 mm2 mg *
	Our own account	
	Totals	\$

Submit separate registration schedule, available at the

Federal Reserve Bank, if registered securities are desired.

(See Instruction No. 2 on the reverse side.)

Subscriber's Reference No. DUPLICATE—SECURITY RECORDS "IN TICKET"

EXCHANGE SUBSCRIPTION

For United States of America 57/8 Percent Treasury Notes of Series F-1976 Dated August 15, 1972, Due February 15, 1976

Subscription No. A-2

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States,	Dated at	
New York, N. Y. 10045		1972
	Government Bond Division	
Subject to the provisions of Treasury Dep	partment Circular No. 7-72, Public Debt Seri	ies, dated July 27,
1972, the undersigned hereby subscribes, at 99	9.75, for United States of America 5% percent	nt Treasury Notes
of Series F-1976, in the amount of \$	* and tenders in payment t	therefor a like par
amount of the securities —		
Delivered to you herewith		\$
To be withdrawn from securities held by		\$
To be delivered by	List of Accounts Included in this Subscription.'')	\$
	ITIES SURRENDERED e Instruction No. 1 above)	(Do not fill in
( ) 60	Total Amount	this column) To Subscriber
5% Notes, E-1972 (detach coupons)	(1) \$	
400 P 1 40/45/70 (1 . 1	(0) 6	
4% Bonds of 8/15/72 (detach coupons)	(2) \$	***************************************
$2\frac{1}{2}\%$ Bonds of $9/15/72$ (coupons attached) .	(3) \$	
6% Notes, F-1972 (coupons attached)	(4) \$	
01/ 0/ P 1 (10/17/70 / 1 1)	(#\ A	
$2\frac{1}{2}$ % Bonds of $12/15/72$ (coupons attached).	(5) \$	***************************************
Total	\$	***************************************
Pay net amount due subscriber on exchange value ar	nd interest adjustment:*	
☐ By check	☐ By credit to our account on your boo	ks
		40
* See Section IV of T.D. Circular No. 7-72, Public Debt	Series, formethod of computing net adjustments.	

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by			
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For United States of America 57/8 Percent Treasury Notes of Series F-1976
Dated August 15, 1972, Due February 15, 1976

SECURITY RECORDS "OUT TICKET"

			ED IN EXCHANGE ties — see Instruction No. 2 above)	Dispose of securities issued as follows
Pieces	Denomi- nation	Face amount	(Leave this space blank)	☐ 1. Deliver over the counter the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			☐ 3. Hold as collateral for Treas ury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000	aniable at the	gratuation schedule av	Subsult separate of
	TOTAL			Summer and a

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscription

TOTA	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	(Leave this pace blank)
\$	1990 V N 199	2701
Φ	o provisionis de l'acestre Demontant direnjus Ma ? 78. Euline Debt seches gave de	***************************************
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	EDE OF THE STREET STREET	
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781-1 2850	2 (congone attached)	
***************************************	* 3	
a turfrent to	Frinsparijas Jamain juba salin	
	axiond may no dancess my on siden ed. ()	
	Individuals, not over \$200,000 for each .	
	Our own account	
	Totals	

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired.

(See Instruction No. 2 on the reverse side.)

TRIPLICATE—TREASURY REPORTS COPY Subscriber's Reference No. (Please type or print legibly and submit in triplicate) Subscription No. B-1 Subscription No. B-3 Subscriber's Reference No. **EXCHANGE SUBSCRIPTION EXCHANGE SUBSCRIPTION** For United States of America 61/4 Percent Treasury Notes of Series A-1979 For United States of America 6½ Percent Treasury Notes of Series A-1979 Dated August 15, 1972, Due August 15, 1979 Dated August 15, 1972, Due August 15, 1979 Important Instructions.

1. A separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given.

2. Separate subscription forms should be used for bearer securities and (If space is insufficient in schedules below, attach separate listing) List of Accounts Included in this Subscription registered securities desired in exchange; in addition, a separate registration schedule, available at the Federal Reserve Bank, must be supplied if registered securities are desired in exchange.

3. Signatures are required on original only; all other filled-in matter should appear in triplicate.

4. Amount of securities surrendered and (Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscriptions) applied for must be in multiples of \$1,000. Name and location (City and State) FEDERAL RESERVE BANK OF NEW YORK. FEDERAL RESERVE BANK OF NEW YORK. of ultimate purchaser Dated at Dated at TOTAL (Leave this space blank) (Location of individuals not required) Fiscal Agent of the United States. Fiscal Agent of the United States, New York, N. Y. 10045 New York, N. Y. 10045 Attention: Government Bond Division Attention: Government Bond Division GENTLEMEN: Subject to the provisions of Treasury Department Circular No. 8-72, Public Debt Series, dated July 27, Subject to the provisions of Treasury Department Circular No. 8-72, Public Debt Series, dated July 27, 1972, the undersigned hereby subscribes, at par, for United States of America 61/4 percent Treasury Notes 1972, the undersigned hereby subscribes, at par, for United States of America 61/4 percent Treasury Notes of Series A-1979, in the amount of \$..... \* and tenders in payment therefor a like par of Series A-1979, in the amount of \$..... \* and tenders in payment therefor a like par amount of the securities amount of the securities -Delivered to you herewith ..... Delivered to you herewith ..... To be withdrawn from securities held by you ..... To be withdrawn from securities held by you ..... To be delivered by ..... To be delivered by ..... \*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.") \*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.") SECURITIES SURRENDERED SECURITIES SURRENDERED (See Instruction No. 1 above) (See Instruction No. 1 above) (Do not fill in last two columns) (Do not fill in last two columns) Total Amount From Subscriber To Subscriber Total Amount To Subscriber From Subscriber 5% Notes, E-1972 (detach coupons) ... (1) \$..... XXXXXXXXX XXXXXXXXX 5% Notes, E-1972 (detach coupons) ... (1) \$..... XXXXXXXXX XXXXXXXXX XXXXXXXXX XXXXXXXXX 4% Bonds of 8/15/72 (detach coupons) (2) \$.... XXXXXXXXX XXXXXXXXX 4% Bonds of 8/15/72 (detach coupons) (2) \$.... 21/2 % Bonds of 9/15/72 (coupons at-21/2 % Bonds of 9/15/72 (coupons attached) ..... (3) XXXXXXXXX XXXXXXXXX 6% Notes, F-1972 (coupons attached) .. (4) \$... XXXXXXXXX 6% Notes, F-1972 (coupons attached) .. (4) \$... XXXXXXXXX 21/2 % Bonds of 12/15/72 (coupons at-21/2 % Bonds of 12/15/72 (coupons attached) ..... (5) \$... XXXXXXXXXX XXXXXXXXX 53/4 % Notes, A-1974 (coupons attached) (6) \$. XXXXXXXXX 53/4 % Notes, A-1974 (coupons attached) (6) \$. XXXXXXXXX 3 % % Bonds of 1974 (coupons attached) (7) \$... XXXXXXXXXX 3 1/8 % Bonds of 1974 (coupons attached) (7) \$... XXXXXXXXXX 53/4 % Notes, A-1975 (with 8/15/72 cou-53/4 % Notes, A-1975 (with 8/15/72 coupons detached and all others attached) (8) pons detached and all others attached) (8) \$. XXXXXXXXX XXXXXXXXX Individuals, not over \$200,000 for each 5% % Notes, E-1975 (with 8/15/72 cou-5 1/8 % Notes, E-1975 (with 8/15/72 coupons detached and all others attached) (9) XXXXXXXXX pons detached and all others attached) XXXXXXXXX Our own account Total Totals Total Pay net amount due subscriber on exchange value and interest adjustment:\* Pay net amount due subscriber on exchange value and interest adjustment:\* By credit to our account on your books ☐ By check By credit to our account on your books ☐ By check Payment by subscriber of net amount due on exchange value and interest adjustment is made as follows:\* Payment by subscriber of net amount due on exchange value and interest adjustment is made as follows:\* ☐ By check herewith By charge to our account on your books By check herewith By charge to our account on your books \* See Section IV of T.D. Circular No. 8-72, Public Debt Series, for method of computing net adjustments \* See Section IV of T.D. Circular No. 8-72, Public Debt Series, for method of computing not adjustments WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books. the subscriber prior to the closing of the subscription books (Signature(s) required also on Delivery Instructions below) (Do not fill in boxes below) Submitted by ..... Submitted by ..... GOVERNMENT BOND DIVISION Checked Title ....., Title ..... Address ..... Tel. No. (Street, City, State, and Zip Code) (Street, City, State, and Zip Code) NONNEGOTIABLE RECEIPT Subscription No. To Subscriber: Subscription No. FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for DELIVERY INSTRUCTIONS — EXCHANGE SUBSCRIPTION 61/4 PERCENT TREASURY NOTES OF SERIES A-1979 For United States of America 61/4 Percent Treasury Notes of Series A-1979 Securities allotted on this subscription will be delivered on Dated August 15, 1972, Due August 15, 1979 Government Bond Division - Issues & Redemption Section August 15, 1972, in accordance with your instructions. BEARER SECURITIES DESIRED IN EXCHANGE BEARER SECURITIES DESIRED IN EXCHANGE (Submit separate schedule for REGISTERED securities - see Instruction No. 2 above) (Submit separate schedule for REGISTERED securities - see Instruction No. 2 above) Dispose of securities issued as follows: Dispose of securities issued as follows: ☐ 1. Deliver over the counter to 1. Deliver over the counter to (Leave this space blank) nation Face amount (Leave this space blank) Pieces Face amount the undersigned the undersigned 2. Hold in safekeeping (for 2. Hold in safekeeping (for 1,000 1,000 member bank only)\* member bank only)\* 3. Hold as collateral for Treas-3. Hold as collateral for Treas-5,000 5,000 ury Tax and Loan Account\* ury Tax and Loan Account\* 10,000 10,000 4. Ship to the undersigned ☐ 4. Ship to the undersigned 5. Special instructions: 5. Special instructions 100,000 100,000 Submit separate registration schedule, available at the 1,000,000 1,000,000 Federal Reserve Bank, if registered securities are desired. TOTAL TOTAL (See Instruction No. 2 on the reverse side.) (IMPORTANT: No changes in delivery instructions will \*The subscriber certifies that the allotted be accepted. A separate subscription form must be submitted securities will be owned solely by the TO FEDERAL RESERVE BANK OF NEW YORK for each group of securities for which different delivery insubscriber Fiscal Agent of the United States structions are given.) Submitted by Submitted by The subscription books will be open until 5 p.m., August 2, You are hereby authorized to deliver to (Authorized signature(s) required) 1972. For individuals submitting registered securities, books will Title (Name of representative) Address be open until 5 p.m., August 4, Address whose signature appears below, (Street, City, State, and Zip Code) 1972. Tel. No. of securities issued pursuant to this subscription. (Spaces below are for the use of the Federal Reserve Bank of New York) SAFEKEEPING RECORD (Please print) Received from Federal Reserve Bank of New York the above-described United To Subscriber: If securities are to be delivered over the Received States obligations in the amount subscribed for. counter at this Bank to your representative, (Official signature required) the authority in the box to the left should be executed on the date of delivery. (Signature of authorized representative) ed for FRASER Checked delivered //fraser.stlouisfed.org/

List of Accounts Included in this Subscription
(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000

Leave this sce blank)	Name and location (City and State)  of ultimate purchaser  (Location of individuals not required)	TOTAL
grer .	rds, N. Y. 10045 Arrenties General Real Printers.	Y w9/1
,72 yl	he provisions of Treasury Department Circular No. 8-72, Public Debt Series, dated Ju	Subject to
That 9	in the amount of \$ hardens in payment therefor a lit	f Series A-1979
	o you berewilb \$	Delivered 1
	ered by	rileb ed oT
	SECURITIES SURRENDERED	
radina	Total Amount To Subscriber From Sub	
XXXX	2 (Betsch coupons) (1) \$ (Restact Coupons)	5% Notes, E-19
XXXX	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	(0 10 abust 574
XXX	WXXXXXXX (coupons at: (3) \$ XXXXXXX	tached)
XXX	\$ (b) (Baifailis moques) S	555 Notes, F-197
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	nice Bonda of
XXX	1674 (coupons attached) (6) \$ XXXXXX	1965 Notice A
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	lo shoot 30 AVE
XXX	975 (will SASSATS con-	A setoly in the
xxx	Individuals, not over \$200,000 for each.	5 /a /k Notes, E- pons, detached
	Our own account	\$

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired. (See Instruction No. 2 on the reverse side.)

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(If	space	is	ins	uffi	cien	it in	n sc	hed	ules	be	low,	attach	1 56	eparate	listing)				

Subscriber's Reference No. DUPLICATE—SECURITY RECORDS "IN TICKET"

## **EXCHANGE SUBSCRIPTION**

For United States of America 6½ Percent Treasury Notes of Series A-1979 Dated August 15, 1972, Due August 15, 1979

FEDERAL RESERVE BANK OF NEW YORK	chaser	Dated at	
Fiscal Agent of the United States,			
New York, N. Y. 10045			19
GENTLEMEN: Attent	ion: Governm	nent Bond Division	man in sometime providence of the providence
Subject to the provisions of Treasury	Department	Circular No 8-72 Public Debt Se	ries dated July 2
1972, the undersigned hereby subscribes,			
of Series A-1979, in the amount of \$			
amount of the securities —	-	and tenders in payment	therefor a like pa
Delivered to you herewith			\$
To be withdrawn from securities he			\$
			\$
To be delivered by			Φ
SE		URRENDERED	
	(See Instruction		last two columns)
	lotal	Amount To Subscriber	From Subscrib
5% Notes, E-1972 (detach coupons)	(1) \$	XXXXXXXXX	XXXXXXXXX
	miles above to reason		
4% Bonds of 8/15/72 (detach coupons)	(2) \$	XXXXXXXXX	XXXXXXXXX
21/2 % Bonds of 9/15/72 (coupons at-	(2) 6		VVVVVVVV
tached)	(3) \$		XXXXXXXX
6% Notes, F-1972 (coupons attached)	(4) \$		xxxxxxxxx
,,,			
21/2 % Bonds of 12/15/72 (coupons at-			
tached)	(5) \$	XXXXXXXXX	***************************************
53/4 % Notes, A-1974 (coupons attached)	(6) \$		XXXXXXXXX
	/=\ A		
3% Bonds of 1974 (coupons attached)	(7) \$	XXXXXXXXX	***************************************
53/4 % Notes, A-1975 (with 8/15/72 coupons detached and all others attached)	(8) \$		xxxxxxxx
pons detached and an office detached)	(0)		AAAAAAAA
5% % Notes, E-1975 (with 8/15/72 cou-			
pons detached and all others attached)	(9) \$		xxxxxxxxx
Contract Con	ur own account	Marie Control of the	
Total	\$		
	lue and interest		

Payment by subscriber of net amount due on exchange value and interest adjustment is made as follows:\* By check herewith By charge to our account on your books

\* See Section IV of T.D. Circular No. 8-72, Public Debt Series, for method of computing net adjustments. WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Subscription No.

Tel. No.	 Address (Street, City, State, and Zip	Code)

For United States of America 6½ Percent Treasury Notes of Series A-1979 Dated August 15, 1972, Due August 15, 1979

SECURITY RECORDS "OUT TICKET"

					IN EXCHANG see Instruction No.		Dispose of securities issued as follows:
Pieces	Denomi- nation	F	ace amour	nt	(Leave this space	e blank)	☐ 1. Deliver over the counter to the undersigned
	\$ 1,000						☐ 2. Hold in safekeeping (for member bank only)*
-	5,000						☐ 3. Hold as collateral for Treasury Tax and Loan Account*
	10,000						☐ 4. Ship to the undersigned
	100,000						☐ 5. Special instructions:
		ene	ble at	slieve ,	tion schedule	E Lieign	Submit separate r
	1,000,000	herris	ah are	poiting	es hanntaines	alc. if	Federal Reserve Ba
	TOTAL		(.ehi	e serse	o. 2 on the re	non Ne	" (See Instruc

Tel. No.

Submitted	l by	 			 	 -		 							
4.33															
Address		 	 		 	 	 	 	 				 	 	

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,0 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscription Name and location (City and State)

(Leave this space blank)	of ultimate purchaser (Location of individuals not required)	TOTAL
FreI .	rk, N. Y. 19945  Attention Government Bond Division	\$
ly 27,	ne precisions of Treasury Department Circular No. 872, Public Debt Series, dated Jo	Subject to 1
e par	in the amount of \$therefor a fill	Series A-1973
***************************************	o you herewith 8	Delivered t
	3	rifeb ed oT
	SECURITIES SUBRENDERED	
scriber	Total Amount To Subactiber From Sub-	••••••
XXXX	Z (detach goupons) (1) \$ XXXXXXXXXXXXX	di-d
***************************************		
XXXX	XXXXXX (3) \$ (	( bada
XXXX	2 (coupons attached) (4) \$ XXXXXX	Notes F-197
	12/18/72 (covgens.si-	to should 32
XXXX	974 (toupona attached) (6) 8XXXXXX	eA appoli As
***************************************	1976 Fcoupons attached) (7) \$ XXXXXXXXXX	le abass 20 a
	975 (with 8/15/72 cou-	Augusta SE J
******	T. 11.11.1	
XXX	Individuals, not over \$200,000 for each.	
	Our own account	
	Totals	\$

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired. (See Instruction No. 2 on the reverse side.)

FEDERA	L RESERVE	BANK (	of New	York,			Dated at		/ A
	al Agent o								
GENTLE		λ, 14. 1.		ttention:	G	overnment Bond D	ivision		. 1972
1972, the of 1984,	e undersigning the ame	ned herelount of \$	by subscr	ibes, at 99.	40	, for United States* and tenders	9-72, Public Debt Series, of America 6% percent T in payment therefor a li	reasury B	Bonds
	curities —		with				\$		
						ou			
							in this Subscription.'')		
						IES SURRENDER struction No. 1 above) Total Amount	(Do not fill in last t	wo column From Subs	The second second
5% Not	es, E-1972	(detach	coupons)	(1)	\$			xxxxxx	xxx
4% Bon	nds of 8/15	5/72 (det	tach coup	ons) (2)	**			xxxxxx	XXX
2½% tached)	Bonds of	9/15/72	(coupons	at- (3)	\$			XXXXXX	xxx
6% Not	es, F-1972	(coupons	attached	) (4)	\$			XXXXXX	xxx
2½% F tached	Bonds of 1	2/15/72	(coupons	at- (5)	\$			XXXXXX	XXX
53/4 % N	lotes, A-19	74 (coup	ons attach	ned) (6)	\$			XXXXXX	xxx
37/8 % B	onds of 19	74 (coup	ons attacl	ned) (7)	\$		xxxxxxxxx	***************************************	*************
53/4 % N pons o	lotes, A-19' detached ar	75 (with ad all oth	8/15/72 ers attach	cou- ned) (8)	\$			XXXXXX	XXX
	lotes, E-197 detached as			cou- ned) (9)	\$	ebrubal		XXXXXX	xxx
		Гotal		1	\$				
0.0000000000000000000000000000000000000			on exchar	nge value an	d i	nterest adjustment:*	our aggount on your backs		
	By check		mount due	on exchange	e v		our account on your books tment is made as follows:*		
136	☐ By check	herewith				By charge to	our account on your books		
surrend by the s	ered or to	be surre	endered in securities	were cont	on	with this exchange	s entered the above-desc e were owned and deliver or value by the subscriber	y was acc	cepted
						Submitted by			
Tel. No.						Address(S	Street, City, State, and Zip Code)		
To Subs	scriber:			NONNE	G	OTIABLE RECE	IPT	Subscripti	ion No.
FEDERAL	L RESERVE	BANK OF	NEW You	ork, Fisca	l A	Agent of the United as above in exchan	States, hereby acknowle	dges recei	ipt of
63/8 PE	RCENT T	REASU	RY BON	DS OF 1	98	4	30 101		
				ion will be		lelivered on Gover	Teller rnment Bond Division — Issues & R	edemption Se	ection
					_	EXCHANGE			
						nstruction No. 2 above)	Dispose of securities i	ssued as f	ollows:
Pieces	Denomi- nation	F	ace amoun	t	(L	eave this space blank)	1. Deliver over the undersign		nter to
	\$ 1,000						2. Hold in sa		g (for
	5,000						member bank	only)* ateral for	Treas-
	10,000						ury Tax and	indersigne	
	1,000,000	56	ble at	fieve el	ol	egistration school	5. Special instr	actions:	
	TOTAL	.bsin	are de	Canalics	8	ok, if registered	Federal Reserve Ba		
					4	dr no 2 on rol	needsed sall)		
	ERAL RESERVE			K					
You are	hereby authorized	orized to d	leliver to	(Date)		admitted by			
whose sig	(Na	ame of repre		•		Address			
of securi	ties issued p	ursuant to	this subsc		t	Tel. No			
	Name		(Please print	)		T 2 1			41
			signature re			cou	securities are to be delive inter at this Bank to your authority in the box to the executed on the date of del	representat ne left sho	ive,

http://fraser.stlouisfed.org/

(If space is insufficient in schedules below, attach separate listing) List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000

by an in	dividual, you may consolidate and report only the total amount of securities surrendered for all	such subscriptions)	original only; all other filled-in matter should app
(Leave this space blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	TOTAL	applied for must be in multiples of \$1,000.  FEDERAL RESERVE BANK OF NEW YORK,  Fiscal Agent of the United States,
Ster .	mot & Ma	4	New York, N. Y. 10045
**************************************	e providers of Descent y Department, Circular No. 9-72, Public Debt Series, dated Jr.	φ	GENTLEMEN: Attention: G Subject to the provisions of Treasury Depart
ebuto? drapal	Count of S See the section of t		1972, the undersigned hereby subscribes, at 99.40, of 1984, in the amount of \$
***************************************	Aliwesed vo.		of the securities —  Delivered to you herewith
	a control of the cont		To be withdrawn from securities held by your To be delivered by
	SECURITIES STRIKENDERUD		SECURITI
nedies.	dog mort test of the ton off) and solven to the contraction to the contraction of the con		(See Ins
		01.3	5% Notes, E-1972 (detach coupons) (1) \$
	XXXXXXXXX	S to shand see	4% Bonds of 8/15/72 (detach coupons) (2) \$
23	XXXXXXXX	o shoot or all	2½% Bonds of 9/15/72 (coupons attached)
	<u> </u>	SW Notes Family	6% Notes, F-1972 (coupons attached) (4) \$.
	(a)	thedos:	2½ % Bonds of 12/15/72 (coupons attached)
XX	EXXXXXXXXX (6) (bidsatta enorus) NO	State House A	53/4% Notes, A-1974 (coupons attached) (6) \$.
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		3% % Bonds of 1974 (coupons attached) (7) \$.
X	(8) (b) (b) (b) (b) (b) (b) (b) (b) (b) (b	O-COLOR MORE	53/4 % Notes, A-1975 (with 8/15/72 coupons detached and all others attached) (8) \$.
***	Individuals, not over \$200,000 for each	574 % Notes, E-15	5% % Notes, E-1975 (with 8/15/72 coupons detached and all others attached) (9) \$.

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired. (See Instruction No. 2 on the reverse side.)

Subscriber's Reference No. (Please type or print legibly and submit in triplicate) Subscription No. C-1

**EXCHANGE SUBSCRIPTION** 

For United States of America 63/8 Percent Treasury Bonds of 1984 Dated August 15, 1972, Due August 15, 1984

Important Instructions.

1. A separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given.

2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange; in addition, a separate registration schedule, available at the Federal Reserve Bank, must be supplied if registered securities are desired in exchange.

3. Signatures are required on original only; all other filled in matter should appear in triplicate.

4. Amount of securities surrendered and specification matter should appear in triplicate.

died for must be in multiples of \$1,000.	
DERAL RESERVE BANK OF NEW YORK,	Dated at
Fiscal Agent of the United States,	
New York, N. Y. 10045	
NTLEMEN: Attention:	Government Bond Division
Subject to the provisions of Treasury Depa	artment Circular No. 9-72, Public Debt Series, dated July 27,
2, the undersigned hereby subscribes, at 99.4	40, for United States of America 63% percent Treasury Bonds

1984, in the amount of \$..... \* and tenders in payment therefor a like par amount he securities — Delivered to you herewith .....

To be withdrawn from securities held by you ..... To be delivered by .....
\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

> SECURITIES SURRENDERED (See Instruction No. 1 above)

Total Amount To Subscriber From Subscriber Notes, E-1972 (detach coupons) ... (1) \$...... XXXXXXXXX

% Bonds of 9/15/72 (coupons at-XXXXXXXXX Notes, F-1972 (coupons attached) .. (4) \$..... XXXXXXXXX % Bonds of 12/15/72 (coupons at-ached) ...... (5) \$. XXXXXXXXX

XXXXXXXXX % Bonds of 1974 (coupons attached) (7) \$... % Notes, A-1975 (with 8/15/72 cou-XXXXXXXXX

% Notes, E-1975 (with 8/15/72 cou-XXXXXXXXX ons detached and all others attached) (9)

By credit to our account on your books Payment by subscriber of net amount due on exchange value and interest adjustment is made as follows:\* By check herewith ☐ By charge to our account on your books

Pay net amount due subscriber on exchange value and interest adjustment:\*

\* See Section IV of T.D. Circular No. 9-72, Public Debt Series, formethod of computing net adjustments. WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery was accepted by the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books

(Do not fill in boxes below)	(Signature(s) required also on Delivery Instructions below)
GOVERNMENT BOND DIVISION	Submitted by(Please print)
Received   Checked   Canceled	By, By
	Title, Title
No	Address

(Do not fill in last two columns)

XXXXXXXXX

XXXXXXXXX

DELIVERY INSTRUCTIONS — EXCHANGE SUBSCRIPTION For United States of America 63/8 Percent Treasury Bonds of 1984 Dated August 15, 1972, Due August 15, 1984

					Dispose of securities issued as follows
Denomi- nation	F	ace amour	nt	(Leave this space blank)	1. Deliver over the counter to the undersigned
\$ 1,000					☐ 2. Hold in safekeeping (for member bank only)*
5,000					☐ 3. Hold as collateral for Treas- ury Tax and Loan Account
10,000					☐ 4. Ship to the undersigned
100,000				•	☐ 5. Special instructions:
1,000,000	ne ne	se sid	alieva ,	egistration schedule	Submit separate r
TOTAL		(ah	R DATES	ion No. 2 on the re	See Instruc
	# 1,000 5,000 10,000 1,000,000	Denomination	Denomination	Denomination	nation         Face amount         (Leave this space blank)           \$ 1,000         5,000           10,000         100,000           1,000,000         1,000,000

*The subscriber	ces	rtifies t	hat	the	allo	tted
securities will	be	owned	80	lely	by	thė
subscriber.						

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)

Submitted by .	(Please print)
	(Authorized signature(s) required)
	, Title
Address	(Street, City, State, and Zip Code)

(Spaces below are for the use of the Federal Reserve Bank of New York)							
SAFEKEEPING RECORD	Received from Federal Reserve Bank of New York the above-described Un	itad					

Checked	Subscriber
and lelivered	Date By

### (If space is insufficient in schedules below, attach separate listing)

Tin of Assessed Taraballia shi Saharinia

List of Accounts Included in this Subscription
(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200,000

Leave this ace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	TOTAL
BERT		\$
i i e i e	is provising of Pressury Department Growler No. 8-32. Public Debt Series, Astrol. 3-	f of the thurs
trace	nount of a side shift shearvag on embuest bus	and an death to
	diversit note	Lanerilati
	to be a second of the second o	Go be delta
	ознания, па выправной в принципаний в принци	
	(at 1945) Substitute of the su	
		era sanii sa
	XXXXXX (ascanos decisios avector avector)	6 90 90 as 6
XXX	EXXXX 8 (E) II MANUSCO STILLING	La de la Condesa
		ref. 9 serok ma
		(Bodoss
	AXXXXX (congons attached) (b) (, a)	A reside de 193
	TAXABAN TAXABA	
	Individuals, not over \$200,000 for each.	
22.11	Our own account	bedautek akon
	Totals	

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired.

(See Instruction No. 2 on the reverse side.)

Subscriber's Reference No. DUPLICATE—SECURITY RECORDS "IN TICKET"

EXCHANGE SUBSCRIPTION

For United States of America 6% Percent Treasury Bonds of 1984 Dated August 15, 1972, Due August 15, 1984

FEDERAL RESERVE BANK OF NEW YORK Fiscal Agent of the United States,		Dated at
New York, N. Y. 10045	tion: Government Bond D	
1972, the undersigned hereby subscribes, of 1984, in the amount of \$	at 99.40, for United States	9-72, Public Debt Series, dated July 27, of America 63% percent Treasury Bonds in payment therefor a like par amount
of the securities —  Delivered to you herewith  To be withdrawn from securities he To be delivered by	eld by you	\$
*(Please fill in on the reverse side the sched		
SE	CURITIES SURRENDER (See Instruction No. 1 above) Total Amount	
5% Notes, E-1972 (detach coupons)	(1) \$	xxxxxxxxx
4% Bonds of 8/15/72 (detach coupons)	(2) \$	xxxxxxxxx
2½% Bonds of 9/15/72 (coupons attached)	(3) \$	xxxxxxxxx
6% Notes, F-1972 (coupons attached)	(4) \$	xxxxxxxxx
2½% Bonds of 12/15/72 (coupons attached)	(5) \$	xxxxxxxxx
53/4 % Notes, A-1974 (coupons attached)	(6) \$	xxxxxxxxx
3 % % Bonds of 1974 (coupons attached)	(7) \$	xxxxxxxx
5 3/4 % Notes, A-1975 (with 8/15/72 coupons detached and all others attached)	(8) \$	xxxxxxxxx
5% % Notes, E-1975 (with 8/15/72 coupons detached and all others attached)	(9) \$	xxxxxxxxx
Total		
Pay net amount due subscriber on exchange va		our account on your books
Payment by subscriber of net amount due on ex		
☐ By check herewith	☐ By charge to	our account on your books
* See Section IV of T.D. Circular No. 9-72, Public WE HEREBY CERTIFY that at the surrendered of to be surrendered in con by the subscriber, or such securities were the subscriber prior to the closing of the	time this subscription was inection with this exchange contracted for purchase fo	entered the above-described securities account on your books were owned and delivery was accepted
	Submitted by	
Tol No	Address	

# SECURITY RECORDS "OUT TICKET"

Subscription No.

For United States of America 6% Percent Treasury Bonds of 1984 Dated August 15, 1972, Due August 15, 1984

	EARER S			Dispose of securities issued as follows:						
Pieces	Denomi- nation	F	ace amour	it	(Leave this space blank	1. Deliver over the counter to the undersigned				
	\$ 1,000					2. Hold in safekeeping (for member bank only)*				
	5,000					☐ 3. Hold as collateral for Treasury Tax and Loan Account*				
	10,000					☐ 4. Ship to the undersigned				
	100,000					☐ 5. Special instructions:				
	1,000,000	out tout	ible at	dieva .	stration scaedard	Salamit separate neg				
	TOTAL		(abs	S SOTOY	n Vo. 2 on the re	(See Instruction				

Address	 	 	
Tal No			

(Street, City, State, and Zip Code)

### (If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate total amount of securities surrendered by each customer and by yourself; as to any subscription not over \$200 by an individual, you may consolidate and report only the total amount of securities surrendered for all such subscriptions.)

Name and location (City and State)

(Leave this space blank)	of ultimate purchaser (Location of individuals not required)	TOTAL
Entire	ck, N. Y. 10046 Attention: Government Road Division	\$
	seprovisjons of Treasury. Denominant Chromas No. 812, 45,036 d)obe Section and J.	t of soulding
	nome of \$1	n - 412 m - 4420
	- SEGURITIES SURRENDERED	
and root	662 moral moliforidad of the Company	
XXXX	CKXXXXX	Till selett
XXX	XXXXX	***************************************
XXXX	XXXXX	
3036363	(b) (b) (bedsatte Source) 1	Citates, Faish
	YEAR ON PERSONA AD	to shoot 39
	ACAAAA (6)	
XXXX	974 (compone witached) (6) S XXXXXX	A search of
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	To absent 32
	075.(wak 275)72 see	
	Individuals, not over \$200,000 for each.	
	Our own account	
	Totals	
-	Totals	φ

Submit separate registration schedule, available at the Federal Reserve Bank, if registered securities are desired.

(See Instruction No. 2 on the reverse side.)

## CASH SUBSCRIPTION (FOR INDIVIDUALS)

For United States of America 63/8 Percent Treasury Bonds of 1984 Dated August 15, 1972, Due August 15, 1984

### IMPORTANT INSTRUCTIONS

General. 1. Subscriptions are limited to \$10,000 for any one person; subject to this limitation, subscriptions will be allotted in full. 2. Amount of securities applied for must be in multiples of \$1,000. 3. Separate subscription forms should be used for bearer bonds and for registered bonds desired. 4. The reverse side of this form must be completed by all purchasers of registered securities.

Payment. Payment, at 99.40, must be completed by Tuesday, August 15, 1972, in cash or other funds immediately available by that date. Any check payable to the Federal Reserve Bank of New York, Fiscal Agent of the United States, received at this Bank by Wednesday, August 9, 1972 will be considered timely, provided the check is drawn on a bank in the Second Federal Reserve District. A member bank or nonmember clearing bank subscribing for account of customers may make payment by authorizing us to charge its reserve account or its clearing account.

Deposit. Subscriptions must be accompanied by payment of not less than 10% of the amount of bonds applied for; however, commercial banks subscribing for account of customers are urged to retain their customers' deposits until after allotment.

The subscription books will be open until 5 p.m.,

August 4, 1972 Dated at ..... FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York, N. Y. 10045 Attention: Securities Operations Division GENTLEMEN: Pursuant to the provisions of Treasury Department Circular No. 9-72, Public Debt Series, dated July 27, 1972, the undersigned hereby subscribes, at 99.40, for United States of America 6% percent Treasury Bonds of 1984 in the amount of \$.....\* Please issue, deliver, and accept payment for the bonds as indicated below. of (If a commercial bank is subscribing for account of customers, please attach a separate list, containing the names of such customers and the amounts desired by each.) **PAYMENT** BEARER SECURITIES DESIRED **DELIVERY INSTRUCTIONS** (Use schedule on reverse side for REGISTERED securities; ☐ 1. Deliver over the counter to Denomithe subscriber Payment will be made as follows: Pieces nation Face amount ☐ By charge to our account on ☐ 2. Ship to the subscriber

(If a commercial bank is subscribing for account of customers, the following certifications are made a part of this subscription.)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by official offering circular, not subject to withdrawal until after allotment, not less than 10 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; and that we have no beneficial interest in the applications of such customers.

WE FURTHER CERTIFY that applications received by us, if any, from other commercial banks for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

(Fill in all required spaces before signing)
(Name of subscriber — Please print or typewrite)
Address (No. & Street, City, State, Zip Code)
Tel. No.
By (Official signature), (Title)

#### SCHEDULE FOR ISSUE OF REGISTERED 6% PERCENT TREASURY BONDS OF 1984 SUBSCRIPTION NO. DELIVERY INSTRUCTIONS FOR FRB USE ONLY SUBSCRIBER DELIVER OVER THE COUNTER TRANS. ACCOUNTING DATE SHIP TO SUBSCRIBER SIGNATURE OTHER INSTRUCTIONS: ADDRESS ISSUE AGENT 12 LOAN CODE INTEREST COMP. DATE S 110-OT SERIAL NOS. REGISTRATION INSTRUCTIONS PIECES AMOUNT DENOM. FOR FRB USE ONLY (LEAVE BLANK) NAME(S) 1,000 5,000 10.000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TOTAL TR CASE NO. NAME(S) 1,000 5,000 10,000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TOTAL TR CASE NO. NAME(S) 1,000 5,000 10,000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TOTAL TR. CASE NO. 1,000 NAME(S) 5,000 10,000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TOTAL TR. CASE NO. NAME(S) 1,000 5,000 10,000 ID OR S.S. NO. 100,000 ADDRESS 1,000,000 ZIP TOTAL TR. CASE NO.

			DELIVERY INSTRUCTIONS			FOR FRB USE ONLY
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			DELIV	ERY INSTRUCTIONS	<u>s</u>	FOR FRB USE ONLY
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ADDRESS	42		1,000,000			
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NAME(S)	30		1,000			
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ID OR S.S. NO.	34		10,000			
	38		100,000			
ADDRESS	42		1,000,000			
ZIP	99		TOTAL			TR. CASE NO.